



Annual Enrollment Checklist (AEP)

October 15 – December 7



Review your Medicare coverage every fall to make sure your plan still fits your health needs and budget for the coming year.

Before Annual Enrollment

- Review your Annual Notice of Change (ANOC).
- Update your prescription medication list.
- Verify your preferred doctors are still in-network (if applicable).
- Confirm your pharmacy is still preferred.
- Review any changes to premiums, deductibles, and copays.
- Consider changes to your health or travel plans.

Compare Your Options

- Compare Medicare Supplement plans if you're eligible.
- Review Medicare Advantage benefits and provider networks.
- Compare standalone Part D drug plans.
- Review dental, vision, hearing, and fitness benefits.
- Ask about available household discounts or carrier incentives.

After Making Your Decision

- Confirm your enrollment was processed.
- Save your confirmation number.
- Watch for your new ID cards.
- Dispose of outdated plan materials securely.
- Schedule a Medicare review before next AEP.

Need Help Reviewing Your Medicare Coverage?

William Gray
The Medicare Dude™
Independent Medicare Broker Since 1998

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