



Medicare Cost Worksheet

Estimate Your Annual Medicare Expenses



Use this worksheet to estimate your monthly and annual Medicare costs and compare coverage options.

Monthly Cost Planner

Expense	Monthly Amount
Part B Premium	\$ _____
Medicare Supplement Premium	\$ _____
Part D Premium	\$ _____
Dental / Vision / Hearing	\$ _____
Other Insurance Costs	\$ _____
Estimated Monthly Total	\$ _____

Estimated Annual Costs

Category	Annual Amount
Premiums	\$ _____
Prescription Costs	\$ _____
Doctor Visits	\$ _____
Hospital / Out-of-Pocket	\$ _____
Emergency Savings Goal	\$ _____
Estimated Annual Total	\$ _____

Plan Comparison Notes

Carrier: _____

Plan Type: _____

Quoted Monthly Premium: _____

Household Discount: _____

Annual Savings vs. Current Plan: _____

Questions for My Broker: _____

Need Help Comparing Medicare Costs?

William Gray

The Medicare Dude™

Independent Medicare Broker Since 1998

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