



Annual Drug Review Checklist

Review Your Prescription Coverage Every Year



Use this checklist before Annual Enrollment to make sure your Medicare Part D plan still meets your prescription needs.

Prescription Review

- Review every current prescription medication.
- Remove medications you no longer take.
- Add any new prescriptions from the past year.
- Ask your physician if lower-cost generic alternatives are available.
- Verify medication dosage and quantity are accurate.
- Check if any medications now require prior authorization.

Part D Plan Review

- Confirm all medications remain on your plan's formulary.
- Verify your preferred pharmacy is still in-network.
- Compare estimated annual drug costs.
- Review deductible, copays, and coinsurance.
- Compare at least two alternative Part D plans.
- Save your enrollment confirmation.

Notes

Current Drug Plan: _____

Estimated Annual Drug Cost: _____

Preferred Pharmacy: _____

Questions for My Medicare Advisor:

Need Help Comparing Part D Plans?

William Gray

The Medicare Dude™

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■ 386-871-3858