



Annual Medicare Review Checklist

Review Your Coverage Every Year



Use this checklist before your annual Medicare review to ensure your coverage still matches your health needs, providers, prescriptions, and budget.

Coverage Review

- Review current Medicare plan(s).
- Compare premiums and deductibles.
- Estimate annual out-of-pocket costs.
- Verify doctors and hospitals.
- Review extra benefits.

Prescription & Life Changes

- Update medication list.
- Check Part D formulary.
- Compare pharmacy costs.
- Note health or income changes.
- Decide if coverage still meets your needs.

Questions for My Medicare Review

Current Plan: _____

Goals for Next Year: _____

Questions:

Ready for Your Annual Medicare Review?

William Gray

The Medicare Dude™

Independent Medicare Broker Since 1998

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