



Part D Prescription Drug Checklist

The Medicare Dude™ Resource Library



Use this checklist each year during Medicare Open Enrollment to evaluate your prescription drug coverage, compare Part D plans, and reduce your medication costs.

Step 1 – Review Your Medications

- Create an updated medication list
- Include dosage and frequency
- List preferred pharmacies
- Note new prescriptions
- Remove medications you no longer take

Step 2 – Check Your Current Plan

- Review premium
- Review deductible
- Verify formulary coverage
- Confirm pharmacy network
- Review drug tiers

Step 3 – Compare Other Part D Plans

- Compare total annual costs
- Review preferred pharmacy pricing
- Compare mail-order options
- Check Medicare Star Ratings
- Verify travel pharmacy access

Step 4 – Reduce Prescription Costs

- Ask about generics
- Compare pharmacies
- Review Extra Help eligibility
- Consider 90-day fills
- Use manufacturer assistance if eligible

Step 5 – Before You Enroll

- Confirm medications are covered
- Estimate yearly costs
- Review plan changes
- Save enrollment confirmation

Questions for My Medicare Advisor

Current Part D Plan: _____

Preferred Pharmacy: _____

Questions / Notes:

Need Help Comparing Part D Plans?

William Gray

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